

Shareholder analysis

Register date: 27 December 2024

Issued share capital: 95 629 385

Treasury shares: 32 233

	No of shareholdings	%	No of shares	%
SHAREHOLDER SPREAD				
1 - 1 000 shares	5 488	91,77	292 999	0,31
1 001 - 10 000 shares	370	6,19	1 392 179	1,46
10 001 - 100 000 shares	94	1,57	2 792 769	2,92
100 001 - 1 000 000 shares	18	0,30	5 568 679	5,82
1 000 001 shares and over	10	0,17	85 582 759	89,49
Totals	5 980	100,00	95 629 385	100,00
DISTRIBUTION OF SHAREHOLDERS				
Banks/Brokers	28	0,47	10 092 180	10,55
Close Corporations	14	0,23	131 954	0,14
Endowment Funds	2	0,03	7 001	0,01
Individuals	5 790	96,83	4 627 528	4,84
Insurance Companies	11	0,18	386 860	0,40
Investment Companies	17	0,28	7 158 481	7,49
Mutual Funds	13	0,22	48 468	0,05
Other Corporations	47	0,79	71 999 613	75,29
Own Holdings	2	0,03	1 351	0,01
Private Companies	1	0,02	797 353	0,83
Retirement Funds	1	0,02	32 233	0,03
Trusts	54	0,90	346 363	0,36
Totals	5 980	100,00	95 629 385	100,00
PUBLIC/NON PUBLIC SHAREHOLDERS				
Non - Public Shareholders	8	0.13	67 100 257	70,17
Directors & Associates of the Company	6	0.10	27 931	0,03
Bell Equipment Share Scheme	1	0.01	32 233	0,04
Strategic Holders of more than 10%	1	0.02	67 040 093	70,10
Public Shareholders	5 972	99.87	28 529 128	29,83
Totals	5 980	100.00	95 629 385	100,00
RESIDENT/NON RESIDENT				
Resident	5 910	98.83	92 804 999	97,05
Non-Resident	70	1.17	2 824 386	2,95
Totals	5 980	100.00	95 629 385	100,00
TOP 10 BENEFICIAL SHAREHOLDERS				
I A Bell And Company (Pty) Ltd			67 040 093	70,10
Zenithar (Pty) Ltd			4 516 347	4,72
Peregrine			4 295 893	4,49
Zarclear Holdings			3 584 654	3,75
Absa			2 828 459	2,96
Sanlam			1 603 542	1,68
Pershing			1 283 977	1,34
Gilmour, S			1 115 025	1,17
Perspective Investment Management			971 369	1,02
Government Employees Pension Fund			797 353	0,83
Totals			88 036 712	92,06
Top 10 Institutional shareholders				
Peregrine			4 295 893	4,49
Zarclear			3 584 654	3,75
Absa Capital			2 828 459	2,96
Sanlam Investment Management			2 400 895	2,51
Pershing Llc			1 283 977	1,34
Perspective Investment Management			971 369	1,01
Clearstream Banking SA Luxembourg			593 473	0,62
Morgan Stanley (Custodian)			486 007	0,51
Peresec Prime Brokers			416 036	0,44
Fairtree Capital			372 617	0,39
Totals			17 233 380	18,02

		Indirect	No of shares	%
DIRECTORS & ASSOCIATES OF THE COMPANY				
Bell, GW	Chairman	23 701		0,02
Bell, RL		23 400		
Bell, MJ		301		
Bell, AJ	CEO from 1 January 2024		30	0,00
Bell, AJ			30	0,00
Harie, B	shareholder in subsidiary		1 000	0,00
Harie, B			1 000	0,00
Mabaso-Koyana, SN	shareholder in subsidiary		1 000	0,00
Mabaso-Koyana, SN			1 000	0,00
Totals		23 701	2 030	0,02
Bell Equipment Share Scheme				
Bell Equipment Group Services (Pty) Ltd			32 233	0,03
Totals			32 233	0,03
Strategic Holders of more than 10%				
I A Bell And Company (Pty) Ltd			67 040 093	70,10
Totals			67 040 093	70,10

	No of Shareholdings	%	No of Shares	%
RESIDENT/NON-RESIDENT SPLIT				
South Africa	5 910	98,82	92 804 999	97,05
United States	8	0,13	1 613 888	1,69
Luxembourg	1	0,02	593 473	0,62
United Kingdom	5	0,08	496 888	0,52
France	1	0,02	30 500	0,03
Germany	3	0,05	24 311	0,03
Namibia	18	0,30	23 756	0,02
Switzerland	2	0,03	16 000	0,02
New Zealand	5	0,08	13 600	0,01
UAE	3	0,05	8 217	0,01
Mauritius	1	0,02	3 000	0,00
Zimbabwe	1	0,02	380	0,00
Botswana	1	0,02	270	0,00
Eswatini	10	0,16	57	0,00
Lesotho	9	0,15	43	0,00
Korea	1	0,02	2	0,00
Honduras	1	0,02	1	0,00
Totals	5 980	100,00	95 629 385	100,00

Shareholder diary

Financial year end 31 December 2024

Integrated annual report April 2025

Annual general meeting 3 June 2025

Interim results announcement September 2025

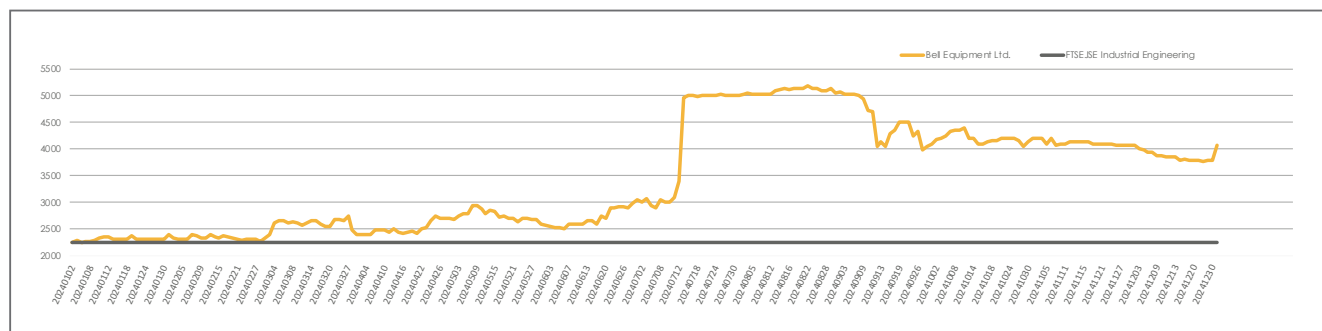
Bell Equipment Limited Share Trades 1 January 2024 to 31 December 2024

Year	Month	Cents per share High	Cents per share Low	Number of deals	Volume	Value R
2024	January	2411	2250	495	860 073	19 784 018
2024	February	2409	2259	186	287 982	6 662 814
2024	March	2774	2300	574	1 188 780	30 844 795
2024	April	2880	2305	730	7 166 127	176 236 100
2024	May	2957	2575	581	513 079	14 078 357
2024	June	3100	2505	297	591 300	16 332 412
2024	July	5050	2856	1393	3 824 355	170 826 719
2024	August	5190	4950	520	1 690 066	85 963 604
2024	September	5070	3900	1265	2 879 000	124 160 463
2024	October	4529	3999	600	1 268 331	52 887 071
2024	November	4200	3923	139	128 406	5 278 486
2024	December	4099	3600	227	159 829	6 122 628

Traded price (cents per share)

Close	4 063
High	5 190
Low	2 250
Market capitalisation	3 885 421 913
Value of shares traded	709 177 467
Value traded as % of mktcap	18,25%
Volume of shares traded	20 557 328
Volume traded as % of number in issue	21,50%
PE ratio	8,81 times
Dividend Yield	0%
Earnings Yield	11,35%
Period-end Market Price/NAV	68,45%
Shares in issue Shares	95 629 385
Average no of shares in issue	95 629 385
Shares issued/ repurchased	0
Number of shareholders	5 980

Bell Equipment Ltd. vs FTSEJSE Industrial Engineering



Bell Equipment Ltd. vs All Share Index

